

## SAN MARCO GETS MORE BANG FOR THE BUCK

**San Marco Resources Inc.** (TSX-V: SMN, OTC: SMREF, Forum) is a mineral exploration company that acquires world-class gold, silver, zinc and copper projects in mining-friendly jurisdictions.

Founded in 2005, the Vancouver-based junior is committed to environmental and social responsibility, with a focus on responsible development, to generate positive outcomes for all stakeholders.

After exploring assets in Mexico over the past decade, San Marco shifted emphasis to its highly promising Canadian project: the 100% optioned Buck property in north-central British Columbia.

The project is progressing rapidly, with Phase 1 drilling completed in early April, ahead of schedule and on-budget.

As the company's chief asset, the 15,000-hectare property offers investors large-tonnage gold-silver-zinc potential in a region that includes many former and current operating mines.

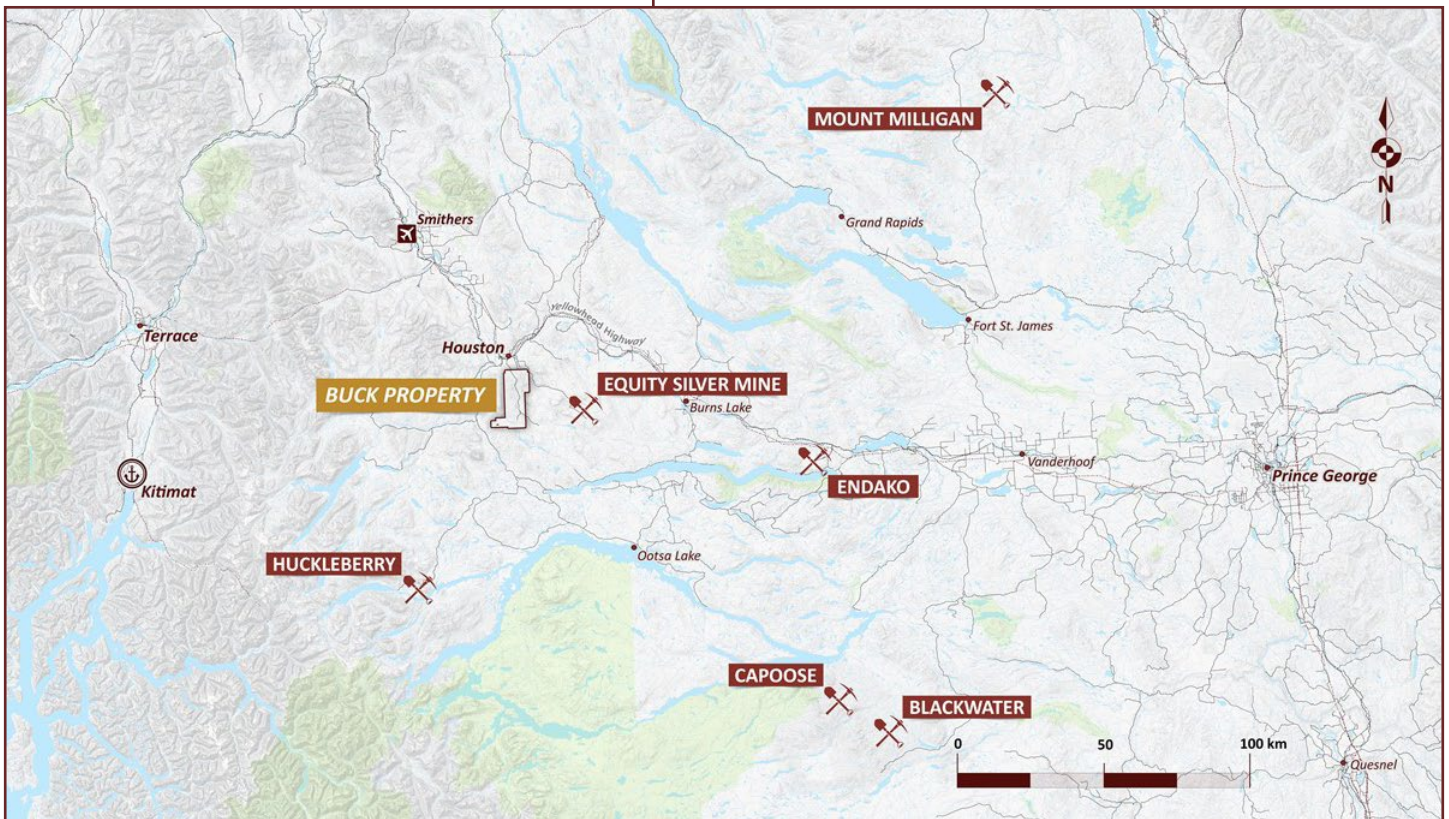


DRILL CREW AT BUCK PROPERTY

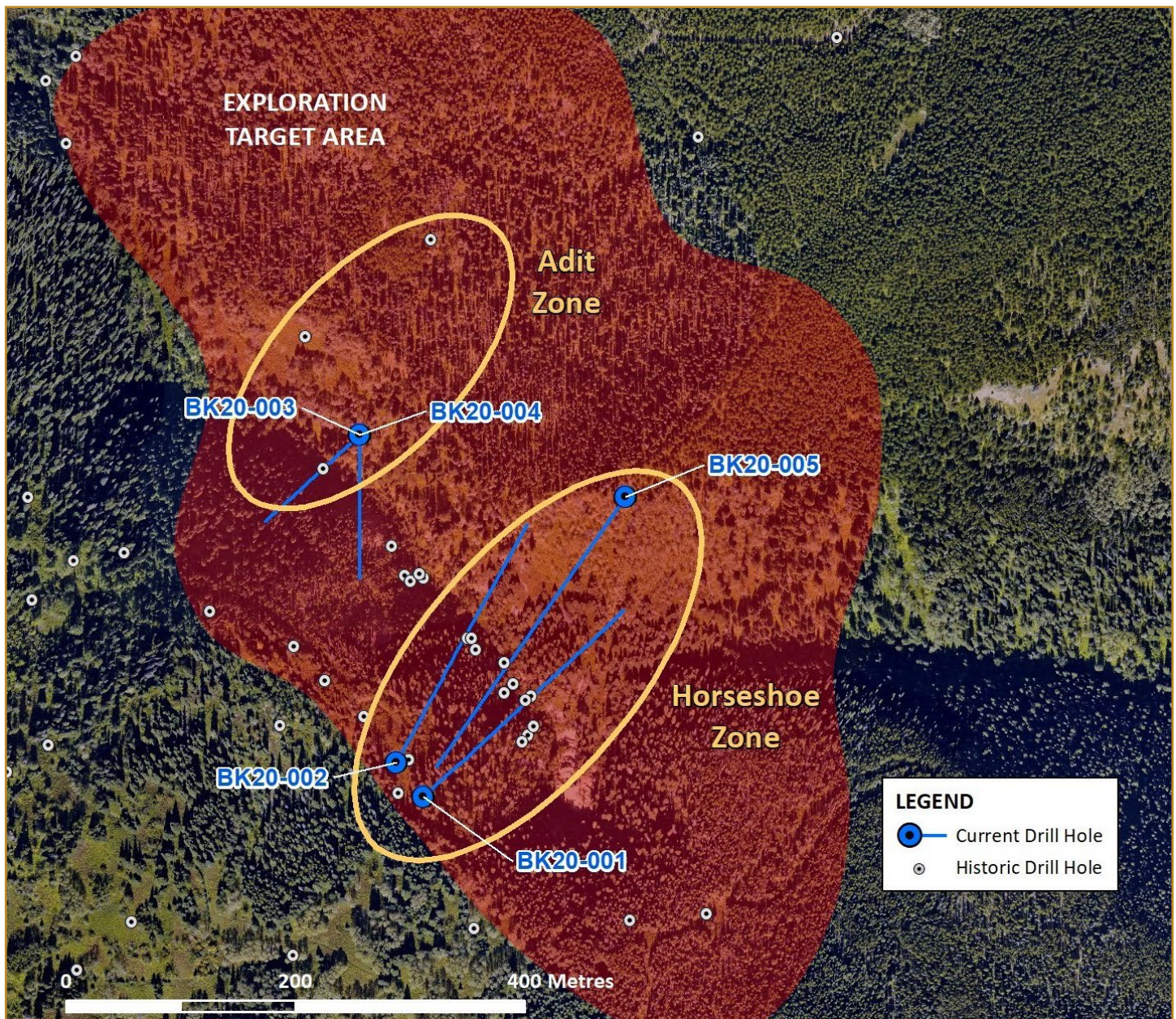
# THE BUCK PROJECT AN UNTAPPED GOLD RESOURCE

Located near Houston B.C., with access to major roads, infrastructure and a resource-focused workforce, the Buck property enjoys better operating conditions than similar projects elsewhere in the province. The relatively flat topography also makes drill rigs and other equipment easier to operate year round compared to mines in B.C.'s more mountainous regions.

The Buck property sits near highly productive operations such as **Centerra Gold's Equity Silver** and **Endako mines**, as well as Imperial Metals' **Huckleberry mine**. The property is also near **New Gold's Blackwater Gold Project**, which has similar geology and alteration to Buck.



# THE BUCK PROJECT OFF TO A GOOD START



**Phase 1 drilling** was completed on the Buck property in April 2020 and prospects look promising. San Marco's five-year permit allows for substantial drilling on the property, which will help the company test the known mineralized footprint and outline additional targets for potential discoveries.

The 1,806 metre drill program was centered in an area of historic mineralization and consisted of a total of five holes, with three collared in the **Horseshoe Zone** and two approximately 300 metres to the northwest in the **Adit Zone** – areas where known gold/silver/zinc mineralization is open in all directions.



GEOLOGISTS LOGGING PHASE 1 CORE

“We look forward to analyzing the results and receiving assays, which will help guide planning of **Phase 2 exploration**”

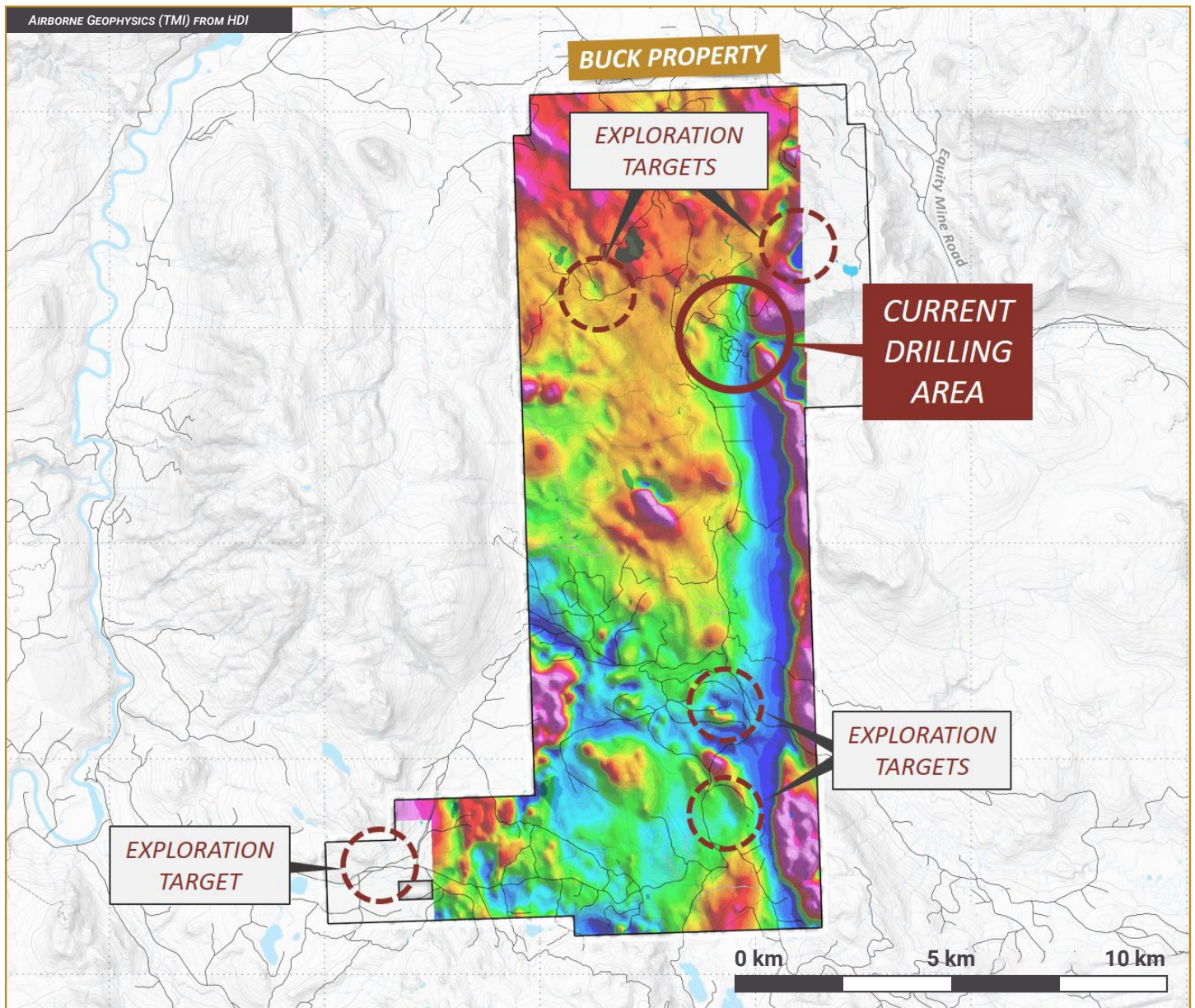
**Bob Willis**

*San Marco's Executive Director*

**The Phase 2 drill program** will focus on step-out drilling, expanding the mineralized footprint and targeting high-grade zones.

The company's geoscience team has spent many months re-evaluating the 50-plus years of previous exploration data. This exploration work, worth several million dollars, strongly suggests the Buck property hosts a large, altered breccia system, with gold and silver mineralization widespread throughout and open in all directions.

The team is continuing to compile and analyze historic data, including surface samples, trenching and geophysical data, to better outline and expand the mineralized footprint, while generating additional regional targets.



Although most historic drill holes at Buck are drilled to less than 175 metres in length, many end in gold and silver mineralization. This means the system was not tested to depth and clearly remains open. Multiple target areas across the property have also been essentially unexplored.

“Historic data indicates the Buck property hosts large areas of surface and near surface mineralization and it is anticipated that the new drilling will confirm this and give indications of depth potential,”

**Sharyn Alexander**

*San Marco's Vice President of Technical Services*

“We’re off to a good start and the area has been receptive to San Marco’s work, authorization went smoothly, with the drill permit being granted in just under five months. The Company is going into this on an even keel and keeping a positive human resource relationship with support groups in the area.”

**Bob Willis**

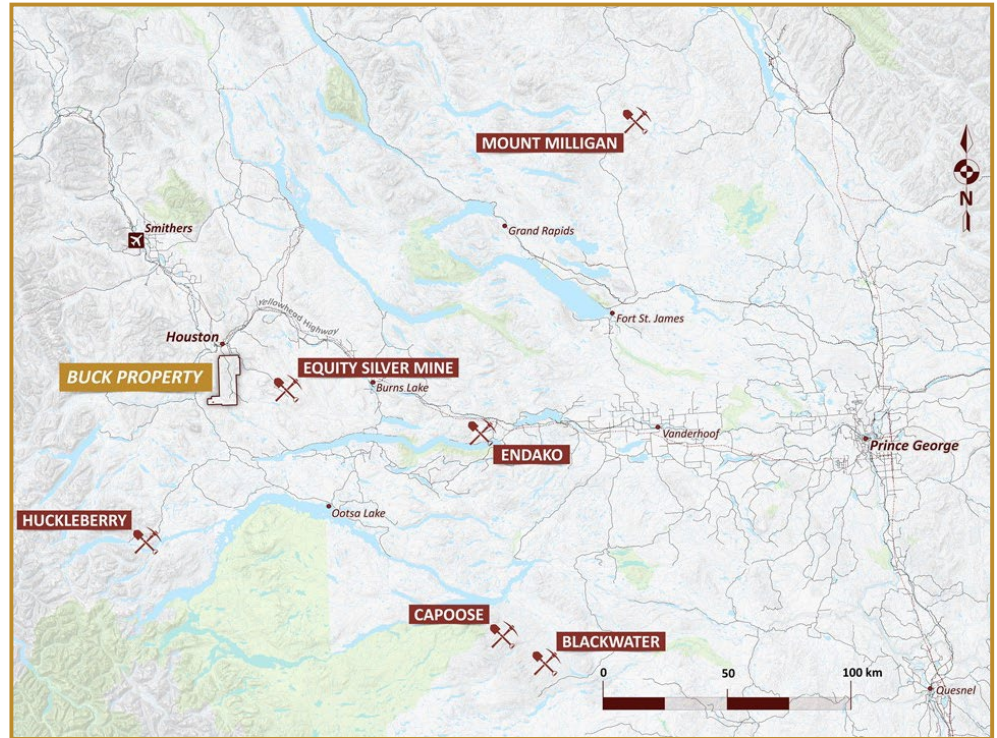
*San Marco's Executive Director*

# SAN MARCO RESOURCES INC. MANAGEMENT TEAM



## WHY INVEST IN THE BUCK PROJECT?

- Promising historic data
- Site not yet explored, using the current geological model
- Excellent local utilities and infrastructure
- Year round exploration
- Mining friendly jurisdiction
- Rapid development progress
- Growth oriented company focused on exploration and project development.
- Top-level team experienced in identification and development of mineral deposits globally.
- A currently undervalued company with a market cap of only \$6 million



San Marco's committed management team combines about 200 years' experience with a proven track record, ranging from discovery to project development, which is also focused on environmental and social responsibility.

## GUIDED BY THE GURU



Widely described as a **"marketing guru"**, San Marco's Chairman, "Tookie" Angus, is an independent business advisor to the mining industry. For the past 40 years, he's focused on structuring and financing significant international exploration, development and mining ventures. An ex-mining lawyer, he also chairs K92 Mining Inc, and Kenadyr Mining (Holdings) Corp.

## SHARE STRUCTURE (February 2020)

<b>Outstanding Shares:</b>	32,890,731
<b>Warrants:</b>	7,095,186
<b>Options:</b>	3,066,667
<b>Fully Diluted:</b>	43,052,584
<b>Cash and Receivables:</b>	~\$900,000 (CAD)
<b>Debt:</b>	None
<b>52 week high/low:</b>	\$0.25/\$0.085
<b>Insider Ownership:</b>	15%



San Marco's portfolio also includes several prospective, early stage exploration properties in Mexico, including the mineral-rich state of Sonora. The region offers many benefits and is home to miners such as Fresnillo – Mexico's largest gold producer and the world's leading silver producer.

Under the Mexican constitution, minerals are part of the national patrimony and the mining industry is supported by a well-structured regulatory framework. Mining operations in Sonora are supported by excellent infrastructure, including an effective water and power supply system, high-grade access roads, a trained labor force and support vendors. Local climate permits year round operations.

## SAN MARCO ROYALTIES

### LA PINTA 06

#### SUMMARY:

<b>Terms:</b>	\$225,000 USD and a 1% NSR Royalty on future production.
<b>Acquisition Date:</b>	June 15, 2017
<b>Buyer:</b>	Goldcorp Inc.
<b>Location:</b>	Zacatecas, Mexico
<b>Size:</b>	7,875 hectares concession
<b>Commodity:</b>	Au-Ag-Pb-Zn

### SUANSE PROPERTY

#### SUMMARY:

<b>Terms:</b>	Up to \$75,000 CAD and a 1% NSR Royalty on future production.
<b>Acquisition Date:</b>	November 08, 2019
<b>Buyer:</b>	Evrin Resources Corp.
<b>Location:</b>	Sonora, Mexico
<b>Size:</b>	1,115 hectares
<b>Commodity:</b>	Au-Ag-Cu-Pb-Zn

# NON-CORE ASSETS

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## ESPIRITU SMR

### SUMMARY:

<b>Size:</b>	4,697 hectares
<b>Metals:</b>	Copper, Molybdenum, Gold, Silver, Lead and Zinc
<b>Target:</b>	Porphyry Copper and Polymetallic Veins
<b>Stage:</b>	Ground Validation and Prospecting Work
<b>Ownership:</b>	2,711 Hectares (Title) – 1,986 Hectares (Title Pending)
<b>Location:</b>	Sonora, Mexico

## 1068 PROJECT

### SUMMARY:

<b>Size:</b>	1,800 hectares
<b>Metals:</b>	Copper, Molybdenum and Gold
<b>Target:</b>	Copper, Molybdenum and Gold porphyry
<b>Stage:</b>	Drill Ready
<b>Ownership:</b>	100%
<b>Location:</b>	Sonora, Mexico.

## ANGELES PROJECT

### SUMMARY:

<b>Size:</b>	6 Hectares
<b>Metals:</b>	Based on many historical workings, locals say the property hosted a high grade underground copper, gold and silver mine at the start of the 20th century. Remnants of milling, mining facilities and tailings, support the claim.
<b>Status:</b>	Available for sale.
<b>Ownership:</b>	100%
<b>Location:</b>	Sonora, Mexico.



# THE BUCK PROJECT INVESTOR CONFIDENCE



## SAN MARCO RESOURCES INC.

San Marco completed its fully-funded Phase 1 drill program ahead of schedule and on budget. In February 2020, the company announced that it had closed its over-subscribed non-brokered private placement by raising nearly \$CAD785,00.00. Initially set for \$500,000, the proceeds of this placement will fund exploration at the Buck property. Management expects results that could dramatically change San Marco's market cap.

Technical details and financial reports are available on [SANMARCOCORP.COM](http://SANMARCOCORP.COM)

### CONTACTS

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DRONE SURVEY OVER BUCK PROPERTY

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